



FAX : 28134075
PHONE : 28134076
E-mail : investors@indianbank.co.in

Corporate Office
Investor Services Cell
254-260, Avvai Shanmugam Salai
Royapettah
Chennai 600 014

Ref : ISC / 568 /2018-19

22.01.2019

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East <u>Mumbai - 400 051.</u>	The Manager B S E Limited Phiroze Jeejibhai Towers Dalal Street <u>Mumbai - 400 001.</u>
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Dear Sir,

Sub : Corporate Announcement - NSE Symbol : INDIANB – Scrip Code : 532814.

We refer to our following earlier letters;

1. Letter dated 02.08.2016 conveying the approval accorded by Bank's Board to raise Basel III Compliant AT1 and / or Tier 2 Bonds upto Rs.1000 crore in one or more tranches in the current or subsequent years based on requirement.
2. Letter dated 30.10.2018 conveying successful raising of Rs.290 crore under Basel III Compliant Tier 2 Bonds on 30.10.2018.
3. Letter dated 07.11.2018 conveying successful raising of Rs.110 crore under Basel III Compliant Tier 2 Bonds on 06.11.2018.

We wish to inform that the Bank has now successfully raised further Rs.600 crore under Basel III Compliant Tier 2 Bonds on 22.01.2019 with a coupon rate of 8.53%p.a., tenor at 10 years with call option after completion of 5 years, on private placement basis. The credit rating assigned is "CRISIL AAA/Stable" and "CARE AAA" .

The above are submitted in compliance to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the same on record.

Yours faithfully,


(Bimal Shah)

Company Secretary & Compliance Officer